

SEDGWICK COUNTY, KANSAS DIVISION OF FINANCE PURCHASING DEPARTMENT

525 N. Main, Suite 823 ~ Wichita, KS 67203 Phone: 316 660-7255 Fax: 316-383-7055 http://www.sedgwickcounty.org/finance/purchasing.asp

REQUEST FOR PROPOSAL RFP #18-0076 SEDGWICK COUNTY DEVELOPMENTAL DISABILITY ORGANIZATION (SCDDO) COMMUNITY CAPACITY DEVELOPMENT – TECHNOLOGY SOLUTIONS FOR STAFF SHORTAGES

October 12, 2018

Sedgwick County, Kansas (hereinafter referred to as "county") is seeking a firm or firms to provide Technology Solutions for Staff Shortages. If your firm is interested in submitting a response, please do so in accordance with the instructions contained within the attached Request for Proposal. Responses are due no later than 1:45pm CDT Tuesday October 30, 2018.

<u>All contact concerning this solicitation shall be made through the Division of Purchasing.</u> Proposers shall not contact county employees, department heads, using agencies, evaluation committee members or elected officials with questions or any other concerns about the solicitation. Questions, clarifications and concerns shall be submitted to the Division of Purchasing in writing. Failure to comply with these guidelines may disqualify the Proposer's response.

Sincerely - Routter-

Britt Rosencutter Buyer

BR/fy

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I. <u>About this Document</u>

This document is a Request for Proposal. It differs from a Request for Bid or Quotation in that the county is seeking a solution, as described on the cover page and in the following Background Information section, not a bid or quotation meeting firm specifications for the lowest price. As such, the lowest price proposed will not guarantee an award recommendation. As defined in Charter Resolution No. 68, Competitive Sealed Proposals will be evaluated based upon criteria formulated around the most important features of the product(s) and/or service(s), of which quality, testing, references, service, availability or capability, may be overriding factors, and price may not be determinative in the issuance of a contract or award. The proposal evaluation criteria should be viewed as standards that measure how well a vendor's approach meets the desired requirements and needs of the County. Criteria that will be used and considered in evaluation for award are set forth in this document. The county will thoroughly review all proposals received. The county will also utilize its best judgment when determining whether to schedule a pre-proposal conference, before proposals are accepted, or meetings with vendors, after receipt of all proposals. A Purchase Order/Contract will be awarded to a qualified vendor submitting the best proposal. **Sedgwick County reserves the right to select, and subsequently recommend for award, the proposed service(s) and/or product(s) which best meets its required needs, quality levels and budget constraints.**

The nature of this work is for a public entity and will require the expenditure of public funds and/or use of public facilities, therefore the successful proposer will understand that portions (potentially all) of their proposal may become public record at any time after receipt of proposals. Proposal responses, purchase orders and final contracts are subject to public disclosure after award. All confidential or proprietary information should be clearly denoted in proposal responses and responders should understand this information will be considered prior to release, however no guarantee is made that information will be withheld from public view.

II. <u>Background</u>

Sedgwick County, located in south-central Kansas, is one of the most populous of Kansas' 105 counties with a population estimated at more than 514,000 persons. It is the sixteenth largest in area, with 1,008 square miles, and reportedly has the second highest per capita wealth among Kansas' counties. Organizationally, the county is a Commission/Manager entity, employs nearly 2,500 persons, and hosts or provides a full range of municipal services, e.g. – public safety, public works, criminal justice, recreation, entertainment, cultural, human/social, and education.

The Sedgwick County Developmental Disability Organization (SCDDO) oversees the service system for individuals with intellectual and/or developmental disabilities (IDD) in Sedgwick County. The agency's mission is to assist people with developmental disabilities to receive quality services and achieve greater independence. Specifically, the SCDDO acts as a central point of application and information, manages local and state funding, maintains a network of IDD service providers and monitors services for quality assurance. Ensuring adequate service capacity for the approximately 1,400 individuals receiving IDD services is challenging. Based on capacity analyses and feedback from providers, issues related to direct support staff shortages are a major factor impeding growth within the IDD service system. IDD services are designed to foster independence and community inclusion for individuals with IDD. Services may be provided in an individual's home or out in the community. Service needs vary greatly among individuals with IDD but often include supervision and/or guidance. For many people with IDD, technology may facilitate greater independence and reduces the need for more restrictive, supervised settings. SCDDO is allocating up to \$180,000 for technological solutions to assist with staff shortages and/or increase independence of individuals with IDD.

III. Submittals

Carefully review this Request for Proposal. It provides specific technical information necessary to aid participating firms in formulating a thorough response. Should you elect to participate, submit **one** (1) **original** <u>AND</u> **one** (1) **electronic copy** (PDF/Word supplied on a flash drive) of the entire document with any supplementary materials to:

Britt Rosencutter Buyer Sedgwick County Purchasing Department 525 N. Main, Suite 823 Wichita, KS 67203 SUBMITTALS are due **NO LATER THAN 1:45 p.m. CDT, TUESDAY, OCTOBER 30, 2017**. Responses must be <u>sealed and marked on the lower left-hand corner with the firm name and address, proposal number, and proposal due date</u>. Late or incomplete responses will not be accepted and will not receive consideration for final award.

Proposal responses will be acknowledged and read into record at bid opening which will occur at 2:00 p.m. CDT, on the due date. No information other than the respondent's name will be disclosed at bid opening.

IV. Scope of Work

SCDDO is seeking proposals for projects designed to address shortage of qualified direct support staff and/or increase independence though use of technology. Upon completion of the project the provider may be requested to provide a detailed analysis of the success of the project, to include information on replication, and present the results to the SCDDO affiliate network. Collaboration with affiliated IDD service providers is encouraged. The below list of possible projects is provided to give an idea of the types of projects requested but is not intended to be an exhaustive list. Creativity and innovation is encouraged. For background on the direct support staff crisis please see, "*Report to the President 2017 America's Direct Support Workforce Crisis: Effects on People with Intellectual Disabilities, Families, Communities and the U.S. Economy.*" The report is available online at https://www.acl.gov/sites/default/files/programs/2018-02/2017%20PCPID%20Full%20Report_0.PDF

- Implementation of a remote monitoring system in a family or group home;
- Development of a computer or phone application to assist individuals with IDD with decision making or supervision needs;
- Use of computer-assisted devices such as tablets or Smartphones to support learning and/or decision making
- Application of smart home technology to meet the needs of individuals with IDD;
- Development of personal robots or assistants specifically designed to assist individuals with IDD.

Each proposal shall be limited to one project. An applicant may propose more than one project but awards will be limited to no more than two per organization. The projects should be designed to effectively utilize innovative technology to either supplement direct support staff or to be used in the absence of direct support staffing for individuals with lower supervision support needs.

1. MANDATORY REQUIREMENTS

The County requires the most thorough and professional services available. The following requirements are listed to assist proposers in understanding the objectives and in submitting a thorough response. All proposals must speak to their ability to meet the following requirements. Any proposals that do not satisfactorily meet the mandatory requirements will not be considered for funding. The successful proposer shall:

1.1 Agree to abide by the terms and conditions of any Federal/State/County contract provisions and guidelines.

1.2 Have the capability of entering into a written agreement with the County, setting forth the specific terms and conditions with which the proposer must comply.

1.3 Assure the County that grant funds will not be used to supplant existing resources. Funding is intended to provide additional resources to address difficult workforce issues, not to duplicate or replace funding already allocated for that purpose.

1.4 Ensure status reports are provided documenting progress on meeting project goals at least quarterly; at the end of the project, successful applicants may be asked to provide a summary presentation to the SCDDO provider network on the project and how it can be replicated.

1.5 Appropriately fill out the Proposal Response Form, following the directions and ensuring the **narrative** (which includes the sections on current project type, project description and management plan) is no longer than five pages with at least one inch margins and font no smaller than 12 pt.

V. <u>Sedgwick County's Responsibilities</u>

- Provide information, as legally allowed, in possession of the County, which relates to the County's requirements or which is relevant to this project.
- Designate a person to act as the County Contract Manager with respect to the work to be performed under this contract.
- Conduct final inspection and approve payment.

VI. <u>Proposal Terms</u>

A. Questions and Contact Information

Any questions regarding this document must be submitted in writing to Britt Rosencutter at britt.rosencutter@sedgwick.gov by 5:00 p.m. CDT Wednesday, October 17, 2018. Any questions of a substantive nature will be answered in written form as an addendum and posted on the purchasing website at <u>www.sedgwickcounty.org/finance/purchasing.asp</u>, under view current RFQs and RFPs; to the right of the RFP number by 5:00 p.m. CDT, Friday, October 19, 2018. Firms are responsible for checking the website and acknowledging any addenda on their proposal response form.

B. <u>Minimum Firm Qualifications</u>

This section lists the criteria to be considered in evaluating the ability of firms interested in providing the service(s) and/or product(s) specified in this Request for Proposal. Firms must meet or exceed theses qualifications to be considered for award. Any exceptions to the requirements listed should be clearly detailed in proposer's response. Proposers shall:

- 1. Demonstrate knowledge and experience utilizing or developing innovative technology; experience providing services to individuals with disabilities is desirable but not required.
- 2. Have an understanding of industry standards and best practices.
- 3. Have experience in managing projects of comparable size and complexity to that being proposed.
- 4. Have knowledge of and comply with all currently applicable, and as they become enacted during the contract term, federal, state and local laws, statutes, ordinances, rules and regulations. All laws of the State of Kansas, whether substantive or procedural, shall apply to the contract, and all statutory, charter, and ordinance provisions that are applicable to public contracts in the county shall be followed with respect to the contract.
- 5. Have the capacity to acquire all bonds, escrows or insurances as outlined in the terms of this RFP.
- 6. Provide project supervision (as required) and quality control procedures.
- 7. Have appropriate material, equipment and labor to perform specified services.

C. <u>Evaluation Criteria</u>

The selection process will be based on the responses to this RFP. County staff will judge each response as determined by the scoring criteria below. Purchasing staff are not a part of the evaluation committee.

Component	Points
Project Design	20
Funding Strategy	20
Program Schedule	20
Vendor Qualifications	20
Proposal Organization	20
Total Points	100

Any final negotiations for services, terms and conditions will be based, in part, on the firm's method of providing the service and the fee schedule achieved through discussions and agreement with the county's review committee. The county is under no obligation to accept the lowest priced proposal and reserves the right to further negotiate services and costs that are proposed. The county also reserves the sole right to recommend for award the proposal and plan that it deems to be in its best interest.

The county reserves the right to reject all proposals. All proposals, including supporting documentation shall become the property of Sedgwick County. All costs incurred in the preparation of this proposal shall be the responsibility of the firm making the proposals. Sedgwick County reserves the right to select, and subsequently recommend for award, the proposed service which best meets its required needs, quality levels and budget constraints.

D. <u>Request for Proposal Timeline</u>

The following dates are provided for information purposes and are subject to change without notice. Contact the Division of Purchasing at (316) 660-7255 to confirm any and all dates.

Distribution of Request for Proposal to interested parties	October 12, 2018
Questions and clarifications submitted in writing by 5:00 p.m. CDT	October 17, 2018
Addendum Issued	October 19, 2018
Sealed Proposal due before 1:45pm CDT	October 30, 2018
Evaluation Period	October 31 thru November 9,
	2018
Board of Bids and Contracts Recommendation	November 15, 2018
Board of County Commission Award	November 21, 2018

E. <u>Contract Period and Payment Terms</u>

A formal contractual agreement will be finalized prior to commencement of services. A contractual period will commence December 1, 2018, preceded by the County Commission's approval of the recommended proposal(s), for a 12-month period or less depending on project timeline. Payment based on project budget will be made in one payment at contract initiation. The contractual period shall not begin until after the County has secured a state tax clearance certificate and any other required legal documents required for this type of service (e.g. - bonds, insurance certificates, etc.). This or a similar selection process must be repeated should grant funds continue for future years past the initial timeframe. All contracts are contingent on final approval of budgeted funds by the Sedgwick County Commission annually.

Either party may cancel its obligations herein upon thirty-day (30) prior written notice to the other party. It is understood that funding may cease or be reduced at any time, and in the event that adequate funds are not available to meet the obligations hereunder, either party reserves the right to terminate this agreement upon thirty (30) days prior written notice to the other. Payment will be remitted following receipt of monthly detailed invoice.

Payment and Invoice Provisions

http://www.sedgwickcounty.org/purchasing/payment_and_invoice_provisions.pdf

F. <u>Insurance Requirements</u>

Liability insurance coverage indicated below must be considered as primary and not as excess insurance. If required, Contractor's professional liability/errors and omissions insurance shall (i) have a policy retroactive date prior to the date any professional services are provided for this project, and (ii) be maintained for a minimum of 3 years past completion of the project. Contractor shall furnish a certificate evidencing such coverage, with County listed as an additional insured, except for professional liability, workers' compensation and employer's liability. **Certificate shall be provided prior to award of contract.** Certificate shall remain in force during the duration of the project/services and will not be canceled, reduced, modified, limited, or restricted until thirty (30) days after County receives written notice of such change. All insurance must be with an insurance company with a minimum BEST rating of A-VIII and licensed to do business in the State of Kansas (**must be acknowledged on the bid/proposal response form**).

<u>NOTE</u>: If any insurance is subject to a deductible or self-insured retention, written disclosure must be included in your proposal response and also be noted on the certificate of insurance.

It is the responsibility of Contractor to require that any and all approved subcontractors meet the minimum insurance requirements. Contractor shall obtain the above referenced certificate(s) of insurance, and in accordance with this Agreement, provide copies of such certificates to County.

Workers' Compensation:	
Applicable coverage per State Statutes	
Employer's Liability Insurance:	\$100,000.00
Commercial General Liability Insurance:	
Each Occurrence	\$500,000.00
Aggregate	\$500,000.00
Personal Injury:	
Each Occurrence	\$500,000.00
General Aggregate	\$500,000.00
Automobile Liability:	
Combined single limit	\$500,000.00
Professional Liability/ Errors & Omissions Insurance:	
Required/ X_Not Required	
Each Claim	\$1,000,000.00
Aggregate	\$2,000,000.00

Special Risks or Circumstances:

Entity reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

G. Indemnification

To the fullest extent of the law, the provider, its subcontractor, agents, servants, officers or employees shall indemnify and hold harmless Sedgwick County, including, but not limited to, its elected and appointed officials, officers, employees and agents, from any and all claims brought by any person or entity whatsoever, arising from any act, error, or omission of the provider during the provider's performance of the agreement or any other agreements of the provider entered into by reason thereof. The provider shall indemnify and defend Sedgwick County, including, but not limited to, its elected and appointed officials, officers, employees and agents, with respect to any claim arising, or alleged to have arisen from negligence, and/or willful, wanton or reckless acts or omissions of the provider, its subcontractor, agents, servants, officers, or employees and any and all losses or liabilities resulting from any such claims, including, but not limited to, damage awards, costs and reasonable attorney's fees. This indemnification shall not be affected by any other portions of the agreement relating to insurance requirements. The provider agrees that it will procure and keep in force at all times at its own expense insurance in accordance with these specifications.

H. Confidential Matters and Data Ownership

The successful proposer agrees all data, records and information, which the proposer, its agents and employees, which is the subject of this proposal, obtain access, remains at all times exclusively the property of Sedgwick County. The successful proposer agrees all such data, records, plans and information constitutes at all times proprietary information of Sedgwick County. The successful proposer agrees that it will not disclose, provide, or make available any of such proprietary information in any form to any person or entity. In addition, the successful proposer agrees it will not use any names or addresses contained in such data, records, plans and information for the purpose of selling or offering for sale any property or service to any person or entity who resides at any address in such data. In addition, the successful proposer agrees it will not sell, give or otherwise make available to any person or entity any names or addresses contained in or derived from such data, records and information for the purpose of allowing such person to sell or offer for sale any property or service to any person or entity named in such data. Successful proposer agrees it will take all reasonable steps and the same protective precautions to protect Sedgwick County's proprietary information from disclosure to third parties as with successful proposer's own proprietary and confidential information. Proposer agrees that all data, regardless of form that is generated as a result of this Request for Proposal is the property of Sedgwick County.

I. <u>Proposal Conditions</u>

http://www.sedgwickcounty.org/purchasing/pdf_files/Proposal%20Terms%20%20Conditions.pdf

General Contract Provisions

http://www.sedgwickcounty.org/purchasing/pdf_files/General%20Contractual%20Provisions.pdf

Mandatory Contract Provisions

 $\underline{http://www.sedgwickcounty.org/purchasing/pdf_files/Mandatory\%20Contractual\%20Provisions.pdf}$

Sample Contract

http://www.sedgwickcounty.org/purchasing/pdf_files/Sample%20Contract.pdf

VII. <u>Required Response Content</u> <u>THE PROPOSAL SUBMISSION MUST BE ORGANIZED IN THE FOLLOWING FORMAT AND</u> <u>INFORMATION SEQUENCE</u>

- 1. **Proposal Response Form:** This form is the required first page for proposal submittals. This page should be completely and accurately completed. Those responses that do not include all required forms/items may be **deemed non responsive.**
- 2. Cost Information (Un-allowed costs include fundraising and depreciation): State the total amount requested for the project, meeting ALL Mandatory Requirements, Specific Program Components, and Conditions listed in this Request for Proposal:
- 3. **Project Title:** State the proposed project title.
- 4. **Narrative:** The following information (items 4. A through 4. C) must be presented and shall be no longer than five (5) pages with margins no less than one inch and font no smaller than 12 point (not including appendices). Only five (5) pages of narrative will be reviewed. Please be concise and reference sources as required.

A. Project Description:

- I. Describe your proposed project, its goals and reason for selecting this project.
- II. Proposals must address:
 - a) How the use of technology will support individuals with IDD;
 - b) Discuss how the technology will supplement or replace paid staff or increase client independence; technology cannot be used solely for supervision of staff working at the site;
 - c) Discuss how clients will be informed of the use of the technology and its purpose; and,
 - d) How the project will meet the state requirements as outlined in the attached guidance on electronic monitoring (Attachment A).
- III. Describe how success will be quantified for the proposed project.

B. Management Plan:

- I. Describe the management plan for implementation of the proposed project.
- II. Discuss the project budget, including basis for estimating costs and controls in place to limit cost overruns.

5. Firm profile: the name of the firm, address, telephone number(s), contact person, year the firm was established, and the names of the principals of the firm.

6. **Staff Members:** List the names of the staff members who will be available for work on the contract, including a listing of their work experience.

8. Experience: Describe the firm's relevant experience, notably experience working with government agencies.

9. **References:** At minimum, three (3) professional references, besides Sedgwick County, with email addresses, telephone numbers, and contact persons where work has been completed within the last three years.

- 10. **Interest Disclosure:** A disclosure of any personal or financial interest in any properties in the project area, or any real or potential conflicts of interest with members of the Sedgwick County Board of County Commissioners or County staff.
- 11. **County Staff Assistance:** Describe the type of assistance that will be sought from County staff, including assistance required from the County to lessen the costs of this project.
- 12. **Insurance:** Provide proof of insurance meeting minimum insurance requirements as designated herein.
- 13. State of Kansas Tax Clearance Certificate

REQUEST FOR PROPOSAL RFP #18-0076 SEDGWICK COUINTY DEVELOPMENTAL DISABILITY ORGANIZATION (SCDDO) COMMUNITY CAPACITY DEVELOPMENT – TECHNOLOGY SOLUTIONS FOR STAFF SHORTAGES

The undersigned, on behalf of the proposer, certifies that: (1) this offer is made without previous understanding, agreement or connection with any person, firm, or corporation submitting a proposal on the same project; (2) is in all respects fair and without collusion or fraud; (3) the person whose signature appears below is legally empowered to bind the firm in whose name the proposer is entered; (4) they have read the complete Request for Proposal and understands all provisions; (5) if accepted by the county, this proposal is guaranteed as written and amended and will be implemented as stated; and (6) mistakes in writing of the submitted proposal will be their responsibility.

NAME				
DBA/SAME				
CONTACT				
ADDRESS	CITY/STATE	ZI	P	
PHONE	FAX	HOURS		
STATE OF INCORPORATION	or ORGANIZATION			
WEBSITE ADDRESS	EMAI	(L		
NUMBER OF LOCATIONS	NUMBER OF PERSONS I	EMPLOYED		
TYPE OF ORGANIZATION: P	ublic Corporation Private Corp	poration Sole	Proprietorship	_
Partnership Other (Describe)	:			
BUSINESS MODEL: Small Busi	ness Manufacturer Distr	ibutor Retail		
Dealer Other (Describe):				
Not a Minority-Owned Business:	Minority-Owned Business:	(Specify Below)		
African American (05) Asia	n Pacific (10) Subcontinent Asian (15) Hispanic (20))	
Native American (25)Other	(30) - Please specify			
Not a Woman-Owned Business: _	Woman-Owned Business:	_ (Specify Below)		
Not Minority -Woman Owned (5	50) African American-Woman Owr	ned (55)		
Asian Pacific-Woman Owned (6	0)Subcontinent Asian-Woman Own	ned (65)Hispanic '	Woman Owned (70))
Native American-Woman Owner	d (75)Other – Woman Owned (80)	 Please specify 		
ARE YOU REGISTERED TO D	O BUSINESS IN THE STATE OF I	XS: Yes	No	
INSURANCE REGISTERED IN	THE STATE OF KS WITH MININ	AUM BEST RATIN	G OF A-VIII:	YesNo
	F ADDENDA : All addendum(s) are p all addendum(s) related to this docum purchasing.asp.		FP web page and it is	s the vendor's
	NO;	NO	, DATED	_
	knowledges all requirements, terms, c ler in which sections are listed through	onditions, and sectior	ns of this document.	
should be specifically addressed an	d detailed in proposer's response. Exe			
delineated and detailed.	Title	_		-
Signature	Title			
Print Name	Dated			

DBHS/CSS – MR/DD WAIVER Requirements when electronic monitoring is utilized:

- Monitoring must be "approved in writing" by persons/guardians including ALL members of the household.
- The "extent" of the monitoring must be clearly stated, including:
 - Areas to be monitored.
 - Target person of the monitoring.
 - Target activity of the monitoring.
 - Who will see the monitored person/activity?
- Monitoring security
 - Stated limitations on the monitoring.
 - Stated identity of all persons who will view the monitored activity.
 - Stated access to monitored activity.
 - Live broadcast
 - What steps are in place to prevent interception?
 - Recorded
 - How/where they are stored?
 - Who would have access at a later date?
 - Policy for access.
 - Use for fraud/abuse investigations/reports.
 - Tapes or records must be made available for SRS review upon request.
- Residents other than the intended targets must give consent.
- Persons/guardians must be given the "choice" of in-person care or electronic monitoring.

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