

# SEDGWICK COUNTY, KANSAS FINANCE DEPARTMENT

# **Purchasing Section**

525 N. Main, Suite 823 ~ Wichita, KS 67203 Phone: 316 660-7255 Fax: 316 383-7055

https://www.sedgwickcounty.org/finance/purchasing/requests-for-bid-and-proposal/

# REQUEST FOR PROPOSAL 19-0018 DIRECT SUPPORT PROFESSIONAL RECRUITMENT MARKETING CAMPAIGN

March 18, 2019

Sedgwick County, Kansas (hereinafter referred to as "county") is seeking a firm or firms to provide direct support professional (DSP) recruitment marketing campaign. If your firm is interested in submitting a response, please do so in accordance with the instructions contained within the attached Request for Proposal. Responses are due no later than 1:45pm CDT, April 9, 2019.

All contact concerning this solicitation shall be made through the Purchasing Section. Bidders shall not contact county employees, department heads, using agencies, evaluation committee members or elected officials with questions or any other concerns about the solicitation. Questions, clarifications and concerns shall be submitted to the Purchasing Section in writing. Failure to comply with these guidelines may disqualify the Bidder's response

Sincerely,

Paul Regehr Buyer

PR/ch

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#### I. About this Document

This document is a Request for Proposal. It differs from a Request for Bid or Quotation in that the county is seeking a solution, as described on the cover page and in the following Background Information section, not a bid or quotation meeting firm specifications for the lowest price. As such, the lowest price proposed will not guarantee an award recommendation. As defined in Charter Resolution No. 68, Competitive Sealed Proposals will be evaluated based upon criteria formulated around the most important features of the product(s) and/or service(s), of which quality, testing, references, service, availability or capability, may be overriding factors, and price may not be determinative in the issuance of a contract or award. The proposal evaluation criteria should be viewed as standards that measure how well a vendor's approach meets the desired requirements and needs of the County. Criteria that will be used and considered in evaluation for award are set forth in this document. The county will thoroughly review all proposals received. The county will also utilize its best judgment when determining whether to schedule a pre-proposal conference, before proposals are accepted, or meetings with vendors, after receipt of all proposals. A Purchase Order/Contract will be awarded to a qualified vendor submitting the best proposal. Sedgwick County reserves the right to select, and subsequently recommend for award, the proposed service(s) and/or product(s) which best meets its required needs, quality levels and budget constraints.

The nature of this work is for a public entity and will require the expenditure of public funds and/or use of public facilities, therefore the successful proposer will understand that portions (potentially all) of their proposal may become public record at any time after receipt of proposals. Proposal responses, purchase orders and final contracts are subject to public disclosure after award. All confidential or proprietary information should be clearly denoted in proposal responses and responders should understand this information will be considered prior to release, however no guarantee is made that information will be withheld from public view.

#### II. Background

Sedgwick County, located in south-central Kansas, is one of the most populous of Kansas' 105 counties with a population estimated at more than 511,000 persons. It is the sixteenth largest in area, with 1,008 square miles, and reportedly has the second highest per capita wealth among Kansas' counties. Organizationally, the county is a Commission/Manager entity, employs nearly 2,500 persons, and hosts or provides a full range of municipal services, e.g. – public safety, public works, criminal justice, recreation, entertainment, cultural, human/social, and education.

The Sedgwick County Developmental Disability Organization (SCDDO) oversees the service system for individuals with intellectual and/or developmental disabilities (IDD) in Sedgwick County. The agency's mission is to assist people with IDD to receive quality services and achieve greater independence. Specifically, the SCDDO acts as a central point of application and information, manages local and state funding, maintains a network of IDD service providers and monitors services for quality assurance. Ensuring adequate service capacity for the approximately 1,400 individuals receiving IDD services is one of the SCDDO's most challenging responsibilities. Based on capacity analyses and feedback from providers, issues related to direct support professional (DSP) shortages are a major factor impeding growth within the IDD service system. DSP's assist individuals with IDD to complete activities of daily living that vary based on the individual's support needs. Tasks might include personal care, budgeting, shopping; or a person might need more assistance with medical needs such as medication administration, bathing, lifting or transferring into or out of a wheelchair, etc. The inability of community service providers (provider's) affiliated with SCDDO to find, hire and retain qualified staff was found to be the top capacity issue in 2017. Turnover for DSP's ranged all the way up to 100% for providers; the average DSP turnover rate was 36% but roughly one-third of agencies reported turnover of 50% or higher. Without qualified, stable staffing it is very difficult for providers to consistently provide high quality services to the vulnerable individuals that rely on them, much less expand services to meet additional demand. The situation is commonly referred to as the direct support workforce crisis and it is expected to only worsen as the Baby Boomer generation ages and requires direct support as well.

# III. Project Objectives

Sedgwick County, Kansas (hereinafter referred to as "county") is seeking a firm or firms to develop and implement a direct support professional recruitment marketing campaign. The following objectives have been identified for this contract:

- 1. Acquire direct support professional recruitment marketing campaign services meeting the parameters, conditions and mandatory requirements presented in the document.
- 2. Establish contract pricing with the vendor that has the best proven "track-record" in performance, service and

- customer satisfaction.
- **3.** Acquire direct support professional recruitment marketing campaign services with the most advantageous overall cost to the County.

# IV. Submittals

Carefully review this Request for Proposal. It provides specific technical information necessary to aid participating firms in formulating a thorough response. Should you elect to participate, submit one (1) original **AND** one (1) electronic copy (.PDF/Word supplied on a flash drive) of the entire document with any supplementary materials to:

Paul Regehr Sedgwick County Purchasing Section 525 N. Main, Suite 823 Wichita, KS 67203

SUBMITTALS are due **NO LATER THAN 1:45 p.m. CDT, TUESDAY, April 9, 2019.** Responses must be <u>sealed and marked on the lower left-hand corner with the firm name and address, proposal number, and proposal due date.</u> Late or incomplete responses will not be accepted and will not receive consideration for final award.

Proposal responses will be acknowledged and read into record at bid opening which will occur at 2:00 p.m. CDT, on the due date. No information other than the respondent's name will be disclosed at bid opening.

# V. Scope of Work

SCDDO is seeking a qualified vendor to develop a media and advertising plan for an integrated marketing campaign for recruitment of direct support professionals for affiliated providers. SCDDO worked with internal communications staff and affiliated agencies to create a brand (or look) for the campaign with a video but would like a knowledgeable vendor to develop a complete campaign for staff recruitment from this starting point. Recruitment efforts should include most demographics ranging from young, college age individuals seeking flexible work hours, as well as an older demographic who may be interested in a second, rewarding career. The campaign would focus on the compassion satisfaction DSPs receive from their work. Our vision is that this marketing campaign would generate interest in employment as a DSP and direct this interest to the SCDDO's website where more information and links to job opportunities at affiliate providers can be found.

The successful vendor will offer a comprehensive solution to meet the above objectives to include traditional media, website work and other public distribution methods. SCDDO is looking for the vendor to utilize their knowledge and experience to develop an innovative, integrated marketing campaign that will result in increased applications for DSP positions, as well as educate the public about the important and rewarding work DSP's do in our community. The campaign should run six months, approximately May through October. Budget may be flexible but cannot exceed the range of \$75,000 to \$100,000.

# VI. Sedgwick County's Responsibilities

- Provide information, as legally allowed, in possession of the County, which relates to the County's requirements or which is relevant to this project.
- Designate a person to act as the County Contract Manager with respect to the work to be performed under this contract.
- County reserves the right to make inspections at various points of the project. Contractor agrees to openly participate in said inspections and provide information to the county on the progress, expected completion date and any unforeseen or unexpected complications in the project.

# VII. Proposal Terms

# A. Questions and Contact Information

Any questions regarding this document must be submitted in writing to Paul Regehr at Paul.Regehr@sedgwick.gov by 5:00 p.m. CDT March 26, 2019. Any questions of a substantive nature will be answered in written form as an addendum

and posted on the purchasing website at <a href="https://www.sedgwickcounty.org/finance/purchasing/requests-for-bid-and-proposal/">https://www.sedgwickcounty.org/finance/purchasing/requests-for-bid-and-proposal/</a> under the Documents column associated with this RFP number by 5:00 p.m. CDT March 28, 2019. Firms are responsible for checking the website and acknowledging any addenda on their proposal response form.

# B. Minimum Firm Qualifications

This section lists the criteria to be considered in evaluating the ability of firms interested in providing the service(s) and/or product(s) specified in this Request for Proposal. Firms must meet or exceed theses qualifications to be considered for award. Any exceptions to the requirements listed should be clearly detailed in proposer's response. Proposers shall:

- 1. Demonstrate knowledge and experience in developing and running integrated marketing and recruitment campaigns.
- 2. Have an understanding of industry standards and best practices.
- 3. Experience in managing projects of comparable size and complexity to that being proposed.
- 4. Have knowledge of and comply with all currently applicable, and as they become enacted during the contract term, federal, state and local laws, statutes, ordinances, rules and regulations. All laws of the State of Kansas, whether substantive or procedural, shall apply to the contract, and all statutory, charter, and ordinance provisions that are applicable to public contracts in the county shall be followed with respect to the contract.

# C. Evaluation Criteria

The selection process will be based on the responses to this RFP. County staff will judge each response as determined by the scoring criteria below. Purchasing staff are not a part of the evaluation committee.

Component	Points
Project Design	20
Funding Strategy	20
Program Schedule	20
Vendor Qualifications	20
Proposal Organization	20
Total Points	100

Assume the following cost proposals (examples only)

- A. \$50,000.00
- B. \$38,000.00
- C. \$49,000.00

Company B with a total price of \$38,000.00 is the low offer. Take the low offer and divide each of the other offers into the low offer to calculate a percentage. This percentage is then multiplied by the number of points available for the cost. In this case, 10 points are allocated to cost.

A.	\$38,000.00 divided by \$50,000.00 = .76	.76*10	7.6 points
B.	\$38,000.00 divided by \$38,000.00 =1.00	1.00*10	10 points
C.	\$38,000.00 divided by \$49,000.00= .77	.77*10	7.7 points

Any final negotiations for services, terms and conditions will be based, in part, on the firm's method of providing the service and the fee schedule achieved through discussions and agreement with the county's review committee. The county is under no obligation to accept the lowest priced proposal and reserves the right to further negotiate services and costs that are proposed. The county also reserves the sole right to recommend for award the proposal and plan that it deems to be in its best interest.

The county reserves the right to reject all proposals. All proposals, including supporting documentation shall become the property of Sedgwick County. All costs incurred in the preparation of this proposal shall be the responsibility of the firm

making the proposals. Sedgwick County reserves the right to select, and subsequently recommend for award, the proposed service which best meets its required needs, quality levels and budget constraints.

# D. Request for Proposal Timeline

The following dates are provided for information purposes and are subject to change without notice. Contact the Purchasing Section at (316) 660-7255 to confirm any and all dates.

Distribution of Request for Proposal to interested parties	March 18, 2019
Questions and clarifications submitted in writing by 5:00 p.m. CDT	March 26, 2019
Addendum Issued	March 28, 2019
Sealed Proposal due before 1:45pm CDT	April 9, 2019
Evaluation Period	April 10 – May 1, 2019
Board of Bids and Contracts Recommendation	May 2, 2019
Board of County Commission Award	May 8, 2019

# E. <u>Contract Period and Payment Terms</u>

A contractual period will begin following Board of County Commissioners (BoCC) approval of the successful firm(s) and continue until December 31, 2019.

Either party may cancel its obligations herein upon thirty-day (30) prior written notice to the other party. It is understood that funding may cease or be reduced at any time, and in the event that adequate funds are not available to meet the obligations hereunder, either party reserves the right to terminate this agreement upon thirty (30) days prior written notice to the other. Payment will be remitted following receipt of monthly detailed invoice.

#### Payment and Invoice Provisions

https://www.sedgwickcounty.org/media/39239/payment\_and\_invoice\_provisions.pdf

#### F. Insurance Requirements

Liability insurance coverage indicated below must be considered as primary and not as excess insurance. If required, Contractor's professional liability/errors and omissions insurance shall (i) have a policy retroactive date prior to the date any professional services are provided for this project, and (ii) be maintained for a minimum of 3 years past completion of the project. Contractor shall furnish a certificate evidencing such coverage, with County listed as an additional insured including both ongoing and completed operations, except for professional liability, workers' compensation and employer's liability. **Certificate shall be provided prior to award of contract.** Certificate shall remain in force during the duration of the project/services and will not be canceled, reduced, modified, limited, or restricted until thirty (30) days after County receives written notice of such change. All insurance must be with an insurance company with a minimum BEST rating of A-VIII and licensed to do business in the State of Kansas (**must be acknowledged on the bid/proposal response form**).

**NOTE:** If any insurance is subject to a deductible or self-insured retention, written disclosure must be included in your proposal response and also be noted on the certificate of insurance.

It is the responsibility of Contractor to require that any and all approved subcontractors meet the minimum insurance requirements.

Workers' Compensation:			
Applicable coverage per State Statutes			
Employer's Liability Insurance:	\$500,000.00		
Commercial General Liability Insurance (on form CG 00 01 04 13 or its equivalent):			
Each Occurrence	\$1,000,000.00		
General Aggregate, per project	\$2,000,000.00		
Personal Injury	\$1,000,000.00		
Products and Completed Operations Aggregate	\$2,000,000.00		
Automobile Liability:			
Combined single limit	\$500,000.00		
Umbrella Liability:			
Following form for both the general liability and automobile			
Required/ _X Not Required			
Each Claim	\$1,000,000.00		
Aggregate	\$1,000,000.00		
Professional Liability/ Errors & Omissions Insurance:			
Required/ _X Not Required			
Each Claim	\$1,000,000.00		
Aggregate	\$1,000,000.00		
Pollution Liability Insurance:			
Required/X_ Not Required			
Each Claim	\$1,000,000.00		
Aggregate	\$1,000,000.00		

Special Risks or Circumstances:

Entity reserves the right to modify, by written contract, these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

#### CONTRACTOR IS PROVIDING CONSTRUCTION SERVICES:

In addition to the above coverages, Contractor shall also provide the following:

In the amount of the initial Contract Sum, plus the value	
of subsequent modifications and cost of materials	
supplied and installed by others, comprising the total	
value for the entire Project on a replacement cost basis	
without optional deductibles. Entity, Contractor, and all	
Subcontractors shall be included as named insureds.	

# G. Indemnification

To the fullest extent of the law, the provider, its subcontractor, agents, servants, officers or employees shall indemnify and hold harmless Sedgwick County, including, but not limited to, its elected and appointed officials, officers, employees and agents, from any and all claims brought by any person or entity whatsoever, arising from any act, error, or omission of the provider during the provider's performance of the agreement or any other agreements of the provider entered into by reason thereof. The provider shall indemnify and defend Sedgwick County, including, but not limited to, its elected and appointed officials, officers, employees and agents, with respect to any claim arising, or alleged to have arisen from negligence, and/or willful, wanton or reckless acts or omissions of the provider, its subcontractor, agents, servants, officers, or employees and any and all losses or liabilities resulting from any such claims, including, but not limited to, damage awards, costs and reasonable attorney's fees. This indemnification shall not be affected by any other portions of the agreement relating to insurance requirements. The provider agrees that it will procure and keep in force at all times at its own expense insurance in accordance with these specifications.

#### H. Confidential Matters and Data Ownership

The successful proposer agrees all data, records and information, which the proposer, its agents and employees, which is the subject of this proposal, obtain access, remains at all times exclusively the property of Sedgwick County. The successful proposer agrees all such data, records, plans and information constitutes at all times proprietary information of Sedgwick County. The successful proposer agrees that it will not disclose, provide, or make available any of such proprietary information in any form to any person or entity. In addition, the successful proposer agrees it will not use any names or addresses contained in such data, records, plans and information for the purpose of selling or offering for sale any property or service to any person or entity who resides at any address in such data. In addition, the successful proposer agrees it will not sell, give or otherwise make available to any person or entity any names or addresses contained in or derived from such data, records and information for the purpose of allowing such person to sell or offer for sale any property or service to any person or entity named in such data. Successful proposer agrees it will take all reasonable steps and the same protective precautions to protect Sedgwick County's proprietary information from disclosure to third parties as with successful proposer's own proprietary and confidential information. Proposer agrees that all data, regardless of form that is generated as a result of this Request for Proposal is the property of Sedgwick County.

# I. <u>Proposal Conditions</u>

https://www.sedgwickcounty.org/media/31338/proposal-terms-conditions.pdf

**General Contract Provisions** 

https://www.sedgwickcounty.org/media/31337/general-contractual-provisions.pdf

**Mandatory Contract Provisions** 

https://www.sedgwickcounty.org/media/31336/mandatory-contractual-provisions.pdf

**Independent Contractor** 

https://www.sedgwickcounty.org/media/54780/independent-contractor-addendum.pdf

Sample Contract

https://www.sedgwickcounty.org/media/39236/sample-contract.pdf

# **VIII.** Required Response Content

All proposal submissions shall include the following:

- 1. Firm profile: the name of the firm, address, telephone number(s), contact person, year the firm was established, and the names of the principals of the firm.
- 2. The names of the staff members who will be available for work on the contract, including a listing of their work experience.
- 3. The firm's relevant experience, notably experience working with government agencies.
- 4. At minimum, three (3) professional references, besides Sedgwick County, with email addresses, telephone numbers, and contact persons where work has been completed within the last three years.
- 5. A disclosure of any personal or financial interest in any properties in the project area, or any real or potential conflicts of interest with members of the Sedgwick County Board of County Commissioners or county staff.
- 6. A description of the type of assistance that will be sought from County staff, including assistance required from the County to lessen the costs of this project.
- 7. Proof of insurance meeting minimum insurance requirements as designated herein.
- 8. Those responses that do not include all required forms/items may be deemed non-responsive.

# THE PROPOSAL SUBMISSION MUST BE ORGANIZED IN THE FOLLOWING FORMAT AND INFORMATION SEQUENCE

- 1. **Proposal Response Form:** This form is the required first page for proposal submittals. This page should be **thoroughly** and accurately completed. Those responses that do not include all required forms/items may be **deemed non responsive.**
- **2.** Cost Information (Un-allowed costs include fundraising and depreciation): State the total amount requested for the project, meeting the project objectives and scope of work as outlined in this Request for Proposal:
- **3. Project Title:** State the proposed project title.
- **4. Narrative:** The following information (items 4. A through 4. B) must be presented and shall be no longer than five (5) pages with margins no less than one inch and font no smaller than 12 point (not including appendices). Only five (5) pages of narrative will be reviewed. Please be concise and reference sources as required.

# A. Project Description:

- I. Describe your proposed project, its components and why you believe this approach will best achieve the project objectives.
- II. Describe how success will be quantified for the proposed project.

# **B.** Management Plan:

- I. Describe the management plan for implementation of the proposed project.
- II. Discuss the project budget, including basis for estimating costs and controls in place to limit cost overruns.
- **5. Budget:** Provide a budget detailing costs associated with the proposed project.
- **6. Firm profile**: the name of the firm, address, telephone number(s), contact person, year the firm was established, and the names of the principals of the firm.
- 7. **Staff Members:** List the names of the staff members who will be available for work on the contract, including a listing of their work experience.
- **8.** Experience: Describe the firm's relevant experience, notably experience working with government agencies.
- 9. **References:** At minimum, three (3) professional references, besides Sedgwick County, with email addresses, telephone numbers, and contact persons where work has been completed within the last three years.
- 10. **Interest Disclosure:** A disclosure of any personal or financial interest in any properties in the project area, or any real or potential conflicts of interest with members of the Sedgwick County Board of County Commissioners or County staff.
- 11. **County Staff Assistance:** Describe the type of assistance that will be sought from County staff, including assistance required from the County to lessen the costs of this project.
- 12. **Insurance:** Provide proof of insurance meeting minimum insurance requirements as designated herein.
- 13. State of Kansas Tax Clearance Certificate

# IX. Response Form

# REQUEST FOR PROPOSAL 19-0018

# DIRECT SUPPORT PROFESSIONAL RECRUITMENT MARKETING CAMPAIGN

The undersigned, on behalf of the proposer, certifies that: (1) this offer is made without previous understanding, agreement or connection with any person, firm, or corporation submitting a proposal on the same project; (2) is in all respects fair and without collusion or fraud; (3) the person whose signature appears below is legally empowered to bind the firm in whose name the proposer is entered; (4) they have read the complete Request for Proposal and understands all provisions; (5) if accepted by the county, this proposal is guaranteed as written and amended and will be implemented as stated; and (6) mistakes in writing of the submitted proposal will be their responsibility.

NAME			
DBA/SAME			
CONTACT			
ADDRESS	CITY/STATE	ZIP	
PHONE	FAX	HOURS	
STATE OF INCORPORATION or ORG	ANIZATION		
WEBSITE ADDRESS	EMAIL		
NUMBER OF LOCATIONS	NUMBER OF PERSONS EMI	PLOYED	
TYPE OF ORGANIZATION: Public Con	rporation Private Corporati	ion Sole Proprietorship	
Partnership Other (Describe):			
BUSINESS MODEL: Small Business	Manufacturer Dis	stributor Retail	
Dealer Other (Describe):			
Not a Minority-Owned Business:	Minority-Owned Business:	(Specify Below)	
African American (05) Asian	Pacific (10) Subcontinent As	ian (15) Hispanic (20)	
Native American (25) Other	(30) - Please specify		
Not a Woman-Owned Business:	Woman-Owned Business:	(Specify Below)	
Not Minority -Woman Owned (50)	African American-Woman Ow	vned (55)	
Asian Pacific-Woman Owned (60)	Subcontinent Asian-Woman C	Owned (65)Hispanic Woman Owned (70)	
Native American-Woman Owned (7.	5)Other – Woman Owned (8	80) – Please specify	
ARE YOU REGISTERED TO DO BUSI	NESS IN THE STATE OF KS:	YesNo	
INSURANCE REGISTERED IN THE ST	TATE OF KS WITH MINIMUM BE	CST RATING OF A-VIII:YesNo	
ACKNOWLEDGE RECEIPT OF ADDE responsibility to check and confirm all adder www.sedgwickcounty.org/finance/purchasir	ndum(s) related to this document by go	our RFQ/RFP web page and it is the vendor's bing to	
NO, DATED; N	O;	NO, DATED	
	ich sections are listed throughout the d	, and sections of this document. Proposal ocument. All minimum and general requirements o any part of this document should be clearly	
Signature	Title		
Print Name	Dated		