

SEDGWICK COUNTY, KANSAS DIVISION OF FINANCE *Purchasing Department* 525 N. Main, Suite 823 ~ Wichita, KS 67203 Phone: 316 660-7255 Fax: 316 383-7055 <u>https://www.sedgwickcounty.org/finance/purchasing/</u> requests-for-bid-and-proposal/

# REQUEST FOR BID #20-0049 ENERGY AUDIT

October 20, 2020

Sedgwick County, Kansas (hereinafter referred to as "county") is seeking bids for conducting energy audits on selected county owned properties. If your firm is interested in submitting a response, please do so in accordance with the instructions contained within the attached Request for Bid. Responses are due no later than 1:45 pm CST, November 10, 2020.

<u>All contact concerning this solicitation shall be made through the Purchasing Department.</u> Bidders shall not contact county employees, department heads, using agencies, evaluation committee members or elected officials with questions or any other concerns about the solicitation. Questions, clarifications and concerns shall be submitted to the Purchasing Department in writing. Failure to comply with these guidelines may disqualify the Bidder's response.

Sincerely,

Joe Thomas

Joe Thomas, CPSM, C.P.M. Director of Purchasing

JT/ch

### **Table of Contents**

- I. <u>Purpose</u>
- II. <u>Submittals</u>
- III. Scope of Work
- IV. Sedgwick County's Responsibilities
- V. <u>Bid Terms</u>
  - A. **Questions and Contact Information**
  - B. <u>Minimum Firm Qualifications</u>
  - C. Evaluation Criteria
  - D. <u>Request for Bid Timeline</u>
  - E. Contract Period and Payment Terms
  - F. Insurance Requirements
  - G. Indemnification
  - H. Confidential Matters and Data Ownership
  - I. Bid Conditions
- VI. <u>Required Response Content</u>
- VII. <u>Response Form</u>
- VIII. Pricing Sheet

### I. <u>Purpose</u>

Sedgwick County, located in south-central Kansas, is one of the most populous of Kansas' 105 counties with a population estimated at more than 514,000 persons. It is the sixteenth largest in area, with 1,008 square miles, and reportedly has the second highest per capita wealth among Kansas' counties. Organizationally, the County is a Commission/Manager entity, employs nearly 2,800 persons, and hosts or provides a full range of municipal services, e.g. – public safety, public works, criminal justice, recreation, entertainment, cultural, human/social, and education.

Sedgwick County is seeking bids for energy audits on selected county owned properties, in accordance with the specifications outlined, for Sedgwick County Facilities Management.

#### II. Submittals

Carefully review this Request for Bid. It provides specific technical information necessary to aid participating firms in formulating a thorough response. Should you elect to participate, submit one (1) original **AND** one (1) electronic copy (PDF/Word supplied on a flash drive) of the entire document with any supplementary materials to:

Joe Thomas Sedgwick County Purchasing Department 525 N. Main, Suite 823 Wichita, KS 67203

SUBMITTALS are due **NO LATER THAN 1:45 pm CST, TUESDAY, November 10, 2020.** Responses must be <u>sealed</u> <u>and marked on the lower left-hand corner with the firm name and address, bid number, and bid due date</u>. Late or incomplete responses will not be accepted and will not receive consideration for final award.

Bid responses will be acknowledged and read into record at bid opening which will occur at 2:00 pm CST, on the due date.

#### III. Scope of Work

Sedgwick County is committed to auditing multiple facilities, systematically identifying opportunities to optimize the buildings and their ancillary systems. Energy auditing services shall meet or exceed the requirements of ASHRAE (American Society of Heating, Refrigeration, and Air-Conditioning Engineers) LEVEL I criteria. This will include and is not limited to the following:

#### Process

- Conduct PEA (Preliminary Energy-Use Analysis)
- Conduct walk-through survey
- Identify low-cost/no-cost recommendations
- Identify capital improvements

#### **Reports**

- Estimate savings from utility rate changes
- Compare EUI to EUIs of similar sites
- Summarize utility data
- Estimate savings if EUI were to meet target
- Estimate savings and cost analysis of ECMs (Energy Conservation Measures)
  - Includes capital improvement costs and savings
- Estimate operational savings (equipment life cycle costs)

# **Facility Locations**

SQFT	Location
452,459	Adult Detention Facility (141 W Elm)
21,788	Jail Annex (701 W Harry)
34,996	Adult Residential (622 E Central)
84,476	Juvenile Residential Facility (881 S. Minnesota)
279,039	Main Courthouse (525 N. Main)
49,038	Historic Courthouse (510 N Main)
18,860	Munger Building (538 N. Main)
27,010	Public Safety (714 N. Main)
15,103	Crisis (635 N Main)
94,236	Ronald Reagan Building (271 W Third)
98,976	Juvenile Detention Facility (700 S Hydraulic)
21,938	Regional Forensic Science Center (1109 N Minneapolis)
24,314	EMS Admin (1015 Stillwell)
8,479	Adult Intensive Supervision (905 N Main)
34,227	Public Works Admin (1144 S. Seneca)
42,198	Extension Office (7001 W 21st N)

1,307,137 Total

# IV. Sedgwick County's Responsibilities

- Provide information, as legally allowed, in possession of the county, which relates to the county's requirements or which is relevant to this project.
  - Including blueprints and 36 months of utility bills.
- Designate a person to act as the County Contract Manager with respect to the work to be performed under this contract.
- County reserves the right to make inspections at various points of the project. Contractor agrees to openly participate in said inspections and provide information to the county on the progress, expected completion date and any unforeseen or unexpected complications in the project.

# V. <u>Bid Terms</u>

## A. Questions and Contact Information

Any questions regarding this document must be submitted in writing to Joe Thomas at joseph.thomas@sedgwick.gov by 5:00 pm CDT, Monday, October 26, 2020. Any questions of a substantive nature will be answered in written form as an addendum and posted on the purchasing website at

<u>https://www.sedgwickcounty.org/finance/purchasing/requests-for-bid-and-proposal/</u> under the Documents column associated with this bid number by 5:00 pm CDT, Wednesday, October 28, 2020. Firms are responsible for checking the website and acknowledging any addenda on their bid response form.

# B. <u>Minimum Firm Qualifications</u>

This section lists the criteria to be considered in evaluating the ability of firms interested in providing the service(s) and/or product(s) specified in this Request for Bid. Firms must meet or exceed these qualifications to be considered for award. Bids submitted must reflect in detail their inclusion as well as the degree to which they can be provided. Any exceptions to the requirements listed should be clearly detailed in proposer's response. Bidders shall:

- 1. Have proper certification(s) or license(s) for the services/product specified in this document.
- 2. Ensure that project work meets all local, state and federal laws, regulations and ordinances.
- 3. Have the capacity to acquire all required permits, bonds, escrows or insurances.
- 4. Provide appropriate project supervision and quality control procedures.
- 5. Have appropriate material, equipment and labor to perform job safely and efficiently. *All costs associated with meeting this requirement will be the sole responsibility of the vendor.*

# C. Evaluation Criteria

An award will be made to the lowest responsible and responsive bidder.

# D. <u>Request for Bid Timeline</u>

The following dates are provided for information purposes and are subject to change without notice. Contact the Purchasing Department at (316) 660-7255 to confirm any and all dates.

Distribution of Request for Bid to interested parties	October 20, 2020
Clarification, Information and Questions submitted in writing by 5:00 pm CDT	October 26, 2020
Addendum Issued by 5:00 pm CDT	October 28, 2020
Sealed Bid due before 1:45 pm CST	November 10, 2020
Board of Bids and Contracts Recommendation	November 12, 2020
Board of County Commission Award	November 18, 2020

# E. <u>Contract Period and Payment Terms</u>

A contractual period will begin following Board of County Commissioners (BoCC) approval of the successful firm(s) All components of the audit shall be complete, reports provided to the County, and project invoiced by December 31, 2020.

## Payment and Invoice Provisions

https://www.sedgwickcounty.org/media/39239/payment\_and\_invoice\_provisions.pdf

## F. Insurance Requirements

Liability insurance coverage indicated below must be considered as primary and not as excess insurance. If required, Contractor's professional liability/errors and omissions insurance shall (i) have a policy retroactive date prior to the date any professional services are provided for this project, and (ii) be maintained for a minimum of 3 years past completion of the project. Contractor shall furnish a certificate evidencing such coverage, with County listed as an additional insured including both ongoing and completed operations, except for professional liability, workers' compensation and employer's liability. **Certificate shall be provided prior to award of contract.** Certificate shall remain in force during the duration of the project/services and will not be canceled, reduced, modified, limited, or restricted until thirty (30) days after County receives written notice of such change. All insurance must be with an insurance company with a minimum BEST rating of A-VIII and licensed to do business in the State of Kansas (must be acknowledged on the bid/proposal response form).

**<u>NOTE</u>**: If any insurance is subject to a deductible or self-insured retention, written disclosure must be included in your proposal response and also be noted on the certificate of insurance.

It is the responsibility of Contractor to require that any and all approved subcontractors meet the minimum insurance requirements.

Workers' Compensation:	
Applicable coverage per State Statutes	
Employer's Liability Insurance:	\$500,000.00
Commercial General Liability Insurance (on form CG 00 01 0	4 13 or its equivalent):
Each Occurrence	\$1,000,000.00
General Aggregate, per project	\$2,000,000.00
Personal Injury	\$1,000,000.00
Products and Completed Operations Aggregate	\$2,000,000.00
Automobile Liability:	
Combined single limit	\$500,000.00
Umbrella Liability:	
Following form for both the general liability and automobile	
Required / X Not Required	
Each Claim	\$1,000,000.00
Aggregate	\$1,000,000.00
Professional Liability/ Errors & Omissions Insurance:	
_X_ Required / Not Required	
Each Claim	\$1,000,000.00
Aggregate	\$1,000,000.00
Pollution Liability Insurance:	
Required /X Not Required	
Each Claim	\$1,000,000.00
Aggregate	\$1,000,000.00

Special Risks or Circumstances:

Entity reserves the right to modify, by written contract, these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

# IF CONTRACTOR IS PROVIDING CONSTRUCTION SERVICES:

In addition to the above coverages, Contractor shall also provide the following:

<b>Builder's Risk Insurance:</b>	In the amount of the initial Contract Sum, plus the value of subsequent
	modifications and cost of materials supplied and installed by others,
	comprising the total value for the entire Project on a replacement cost basis
	without optional deductibles. Entity, Contractor, and all Subcontractors shall
	be included as named insureds.

## G. Indemnification

To the fullest extent of the law, the provider, its subcontractor, agents, servants, officers or employees shall indemnify and hold harmless Sedgwick County, including, but not limited to, its elected and appointed officials, officers, employees and agents, from any and all claims brought by any person or entity whatsoever, arising from any act, error, or omission of the provider during the provider's performance of the agreement or any other agreements of the provider entered into by reason thereof. The provider shall indemnify and defend Sedgwick County, including, but not limited to, its elected and appointed officials, officers, employees and agents, with respect to any claim arising, or alleged to have arisen from negligence, and/or willful, wanton or reckless acts or omissions of the provider, its subcontractor, agents, servants, officers, or employees and any and all losses or liabilities resulting from any such claims, including, but not limited to, damage awards, costs and reasonable attorney's fees. This indemnification shall not be affected by any other portions of the agreement relating to insurance requirements. The provider agrees that it will procure and keep in force at all times at its own expense insurance in accordance with these specifications.

# H. Confidential Matters and Data Ownership

The successful bidder agrees all data, records and information, which the bidder, its agents and employees, which is the subject of this bid, obtain access, remains at all times exclusively the property of Sedgwick County. The successful proposer agrees all such data, records, plans and information constitutes at all times proprietary information of Sedgwick County. The successful bidder agrees that it will not disclose, provide, or make available any of such proprietary information in any form to any person or entity. In addition, the successful proposer agrees it will not use any names or addresses contained in such data, records, plans and information for the purpose of selling or offering for sale any property or service to any person or entity who resides at any address in such data. In addition, the successful proposer agrees it will not sell, give or otherwise make available to any person or entity any names or addresses contained in or derived from such data, records and information for the purpose of allowing such person to sell or offer for sale any property or service to any person or entity named in such data. Successful bidder agrees it will take all reasonable steps and the same protective precautions to protect Sedgwick County's proprietary information. Proposer agrees that all data, regardless of form that is generated as a result of this Request for Bid is the property of Sedgwick County.

## I. <u>Bid Conditions</u>

https://www.sedgwickcounty.org/media/31339/bid-terms-conditions.pdf

General Contract Provisions

http://www.sedgwickcounty.org/purchasing/pdf\_files/General%20Contractual%20Provisions.pdf

Mandatory Contract Provisions

https://www.sedgwickcounty.org/media/31336/mandatory-contractual-provisions.pdf

Independent Contractor

https://www.sedgwickcounty.org/media/54780/independent-contractor-addendum.pdf

Sample Contract

https://www.sedgwickcounty.org/media/39236/sample-contract.pdf

Federally Funded Expenditures (if applicable)

https://www.sedgwickcounty.org/media/57479/additional-representations-for-fema-funded-projects.pdf https://www.sedgwickcounty.org/media/57478/fema-ceritfications-addendum-sedgwick-county.pdf

## VI. <u>Required Response Content</u>

Bid response should include the following: Any exclusions clearly delineated.

- 1. Sample invoice (where applicable).
- 2. Completed and signed Bid Response Form.
- 3. Completed and signed Pricing Sheet.
- 4. Comparable references with timely delivery of service.
- 5. Those responses that do not include all required forms/items may be deemed non-responsive.

#### REQUEST FOR BID #20-0049 ENERGY AUDIT

The undersigned, on behalf of the Bidder, certifies that: (1) this offer is made without previous understanding, agreement or connection with any person, firm, or corporation submitting a bid on the same project; (2) is in all respects fair and without collusion or fraud; (3) the person whose signature appears below is legally empowered to bind the firm in whose name the bidder is entered; (4) they have read the complete Request for Bid and understands all provisions; (5) if accepted by the County, this bid is guaranteed as written and amended and will be implemented as stated; and (6) mistakes in writing of the submitted bid will be their responsibility.

NAME			
DBA/SAME			
CONTACT			
ADDRESS			
PHONE	FAX	H	OURS
STATE OF INCORPORATION or ORGAN	ZATION		
COMPANY WEBSITE ADDRESS	E	MAIL	
NUMBER OF LOCATIONS	NUMBER OF PER	SONS EMPLOYED	
TYPE OF ORGANIZATION: Public Corpora			
Partnership Other (Describe):			
BUSINESS MODEL: Small Business			
Dealer Other (Describe):			
Not a Minority-Owned Business:			
African American (05) Asian Paci			
Native American (25)Other (30)	(Please specify		)
Not a Woman-Owned Business:	Woman-Owned Busin	ness: (Specify B	elow)
Not Minority -Woman Owned (50)	_African American-Wo	man Owned (55)	
Asian Pacific-Woman Owned (60)	_Subcontinent Asian-W	oman Owned (65)	Hispanic Woman Owned (70)
Native American-Woman Owned (75)	_Other (Woman Owned	(80) Please specify_	
ARE YOU REGISTERED TO DO BUSINES	S IN THE STATE OF	KS:Yes	No
INSURANCE REGISTERED IN THE STAT	E OF KS WITH MIN	MUM BEST RATIN	G OF A-VIII:YesNo
<ul> <li>□ Yes, I would like to be on the emerge</li> <li>□ No, I would not like to be on the eme</li> <li>After Hours Phone #:</li> <li>After Hours Fax #:</li> </ul>	rgency vendor list. Emergency C	ontact Name:	
ACKNOWLEDGE RECEIPT OF ADDE vendor's responsibility to check and confirm www.sedgwickcounty.org/finance/purchasi	n all addendum(s) rela		· · ·
NO, DATED; NO In submitting a response to this document, v clearly delineated and detailed any exception	, DATED vendor acknowledges ns.	; NO; acceptance of all sec	, DATED ctions of the entire document and has
Signature		Title	
Print Name		Dated	

*RFB* #20-0049 Sedgwick County....Working for You

#### VIII. Pricing Sheet

#### PRICING INFORMATION

I/We \_\_\_\_\_, propose to provide the product(s) and/or service(s) herein with the following costs:

Location		Price
Adult Detention Facility (141 W Elm)	452,459	\$
Jail Annex (701 W Harry)	21,788	\$
Adult Residential (622 E Central)	34,996	\$
Juvenile Residential Facility (881 S. Minnesota)	84,476	\$
Main Courthouse (525 N. Main)	279,039	\$
Historic Courthouse (510 N Main)	49,038	\$
Munger Building (538 N. Main)	18,860	\$
Public Safety (714 N. Main)		\$
Crisis (635 N Main)	15,103	\$
Ronald Reagan Building (271 W Third)		\$
Juvenile Detention Facility (700 S Hydraulic)	98,976	\$
Regional Forensic Science Center (1109 N Minneapolis)		\$
EMS Admin (1015 Stillwell)		\$
Adult Intensive Supervision (905 N Main)		\$
Public Works Admin (1144 S. Seneca)	34,227	\$
Extension Office ( 7001 W 21st N)	42,198	\$

Total 1,307,137 \$

Overall completion date / /

Cost must be all inclusive of all terms, conditions, and scope within this solicitation.

In submitting a proposal, vendor acknowledges all requirements, terms, conditions, and sections of this document. Proposal submission format should be by order in which sections are listed throughout the document. All minimum and general requirements should be specifically addressed and detailed in proposer's response. **Exceptions to any part of this document should be clearly delineated and detailed**.

Signature	Title
Print Name	Dated